



BOARD OF GOVERNORS  
OF THE  
**FEDERAL RESERVE SYSTEM**  
WASHINGTON, D. C. 20551

ADDRESS OFFICIAL CORRESPONDENCE  
TO THE BOARD

January 22, 1997

Mr. James R. McLemore, Jr.  
Treasurer  
Bank Corporation of Georgia  
4951 Forsyth Road  
P.O. Box 14099  
Macon, GA 31203-4099

Dear Mr. McLemore:

This is to acknowledge receipt of the registration statement filed on behalf of Bank Corporation of Georgia, Macon, GA, pursuant to Section 17A of the Securities Exchange Act of 1934, as amended, and Federal Reserve Regulation Y, relating to your transfer agent activities. The Act provides that registration shall become effective forty-five days after receipt of such application by the Board or within such shorter period of time as the Board may determine.

Acting on behalf of the Board pursuant to delegated authority, the Director of the Division of Banking Supervision and Regulation has ordered the registration of the Bank Corporation of Georgia, Macon, GA, as a registered transfer agent to become effective as of the date of this letter.

Each transfer agent, upon acceptance of its registration, is assigned a Registered Transfer Agent File Number by that institution's appropriate regulatory agency. The number assigned to your institution is 85-05489. This number should be used on all correspondence and Form TA-1 filings.

Very truly yours,

A handwritten signature in black ink, reading "Jennifer J. Johnson", is written over the typed name.

Jennifer J. Johnson  
Deputy Secretary of the Board